



Paving the way for others to follow in your footsteps

OPPORTUNITIES IN PLANNED GIVING

For many, the easiest way to make a planned gift is through a **Bequest**. A bequest is a form of giving that requires a little planning. It is a gift made through a will or living trust. Bequests of all sizes are welcome. Your bequest ensures that the Coventry Village of Wisconsin Scholarship Foundation will have the resources to provide educational assistance to our employees and their children in the future.

Bequests are especially popular for people who want to make a significant gift, but do not wish to give up income or capital during their lifetime.

A bequest to the Coventry Village of Wisconsin Scholarship Foundation in a last will and testament is not taxable as part of the donor's estate. You may bequeath (give through a will) cash, personal property, stocks, bonds, or real estate.

That portion of the will might simply read: *"I hereby give, devise and bequest the sum of \$_____ (or otherwise describe the gift) to the Coventry Village of Wisconsin Scholarship Foundation."*

For more information about including a bequest in your will, please complete the following Confidential Bequest Information Form.

We sincerely thank you in advance for your gift.

J.N. Braun

Jennifer Braun
Foundation President

(608) 829-0603
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**COVENTRY VILLAGE OF WISCONSIN
SCHOLARSHIP FOUNDATION**

CONFIDENTIAL BEQUEST INFORMATION FORM

Name

Address

City

State

ZIP

Daytime Phone

Evening Phone

Bequests:

- I. I would like more information about including a bequest to the Coventry Village Scholarship Foundation in my will.
- II. I have already included a bequest to the Coventry Village Scholarship Foundation in my will.

Please mail your completed Confidential Bequest Information Form to:

Jennifer Braun, Foundation President
Coventry Village of Wisconsin Scholarship Foundation
7707 N. Brookline Drive
Madison, WI 53719